



Referral Info Sheet

Date: _____ *RHD Program Referring to: _____
Referring Organization: _____
Referral Contact: _____
Telephone: _____ E-mail: _____

Consumer Information

First Name: _____ M.I _____ Last Name: _____
DOB: _____ Gender: _____
Telephone: _____ Social Security #: _____
Primary Insurance: _____ Policy #: _____
Effective Date: _____
Secondary Insurance: _____ Policy #: _____
Effective Date: _____

Current Address: _____
City: _____ State: _____ Zip code: _____

Current Residence Type: Group Home Private Home Homeless/Unsheltered
Group Home Name (if applicable): _____ Telephone: _____

Current Monthly Income: _____
Income Source: Employment SSI/ SSDI NONE

Emergency Contact: _____ Telephone: _____
Has a legal guardian: YES NO
Legal Guardian Contact: _____ Telephone: _____

Primary Care Physician: _____
Address: _____ Telephone: _____
Upcoming Doctor Appointments: _____

ACT Team: YES NO
Name and Contact Number: _____

Psychiatrist: YES NO
Name and Contact Number: _____



Referral Info Sheet

Requires 24 hour supervision? Yes No

Can manage up to 10 hours of unsupervised time? Yes No

Diagnosis:

Life Domain	Current Functional Status and needs
Psychiatric/Substance Use	
Medical support	
Activities of Daily Living	
Employment	
Family/Social Relationships	
Legal	
Community Inclusion	

Psychiatric Hospitalizations/SA Inpatient/Crisis Episodes (Mobile Crisis, Crisis Center or ER) within the past 12 Months

	Facility and Date
Psychiatric Hospitalization	
Crisis Episodes	
SA Inpatient	

